






















MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Monday, March 30, 2026

Equity Update				Global Indices			
				27-Mar			
		Chg	Chg%				
ASPI	▼	-44.21	-0.21%	21,376	 Dow Jones	▼	45,167
S&P SL 20 Index	▼	-35.53	-0.59%	6,000	 Euro Stoxx 50	▼	5,506
Total Turnover (LKR)	▼			2,674,890,080	 FTSE 100	▼	9,967
Market Capitalization (LKR)	▲			7,607,497,133,940	 Nikkei 225	▼	53,373
PER (x)				10.8	 Hang Seng	▲	24,952
PBV (x)				1.3	Frontier Markets		
DY (%)				3.0	 VN index	▲	1,673
					 KSE-100	▼	151,773
					 DSEX	▼	5,272
Exchange Rates				Commodities			
				27-Mar			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$ 310.7	318.2		Gold (USD/t.oz)	▲	4,524
GBP		£ 413.0	425.9		Gold (LKR/t.oz)	▼	1,392,815
EUR		€ 357.1	368.7		Brent Crude Oil (USD/Bbl)	▲	549
JPY		¥ 1.9	2.0		Copper (USD/Lbs)	▲	552
CNY		¥ 44.0	46.7		Cotton (USD/Lbs)	▲	72
INR		₹ 3.4	3.4		Aluminium (USD/MT)	▲	3,296
					Palm Oil 3M forward (MYR/l)	▲	4,631
Policy Rates		OPR: 7.75%		SRR: 2.00%			
Economic Indicators		Real GDP Growth: 2025 Q4 = 4.8%		NCPI YoY Change: February 2026 = 1.60%		CCPI YoY Change: February 2026 = 1.60%	

Source: CSE

Source: Bloomberg

Source: CBSL

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DIVIDEND ANNOUNCEMENTS

Cash Dividends

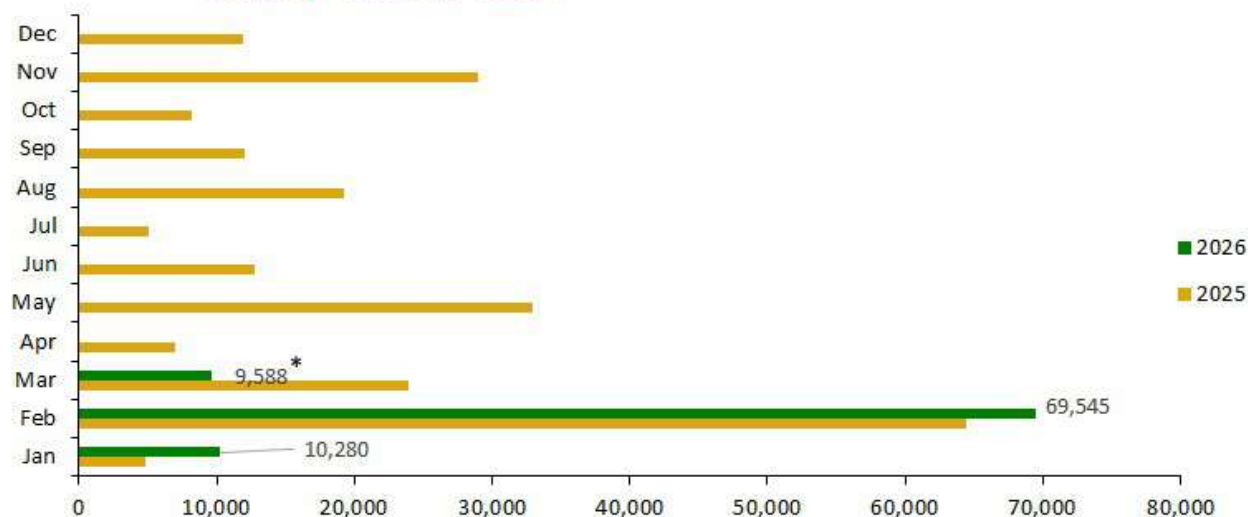


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Monday, March 30, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
SAMP(N)	LKR 10.30	First & Final	31-Mar	2-Apr	23-Apr
HASU(N)	LKR 5.00	First & Final	31-Mar	2-Apr	23-Apr
HNB(N,X)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
CSD(N)	LKR 1.20	First & Final	2-Apr	6-Apr	24-Apr
PABC(N)	LKR 1.00	First & Final	2-Apr	6-Apr	24-Apr
COMB(N)	LKR 8.00	First & Final	2-Apr	6-Apr	24-Apr
SEYB(N)(X)	LKR 4.00	First & Final	2-Apr	6-Apr	24-Apr
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
DIAL(N)	LKR 1.5	Final		DATES TO BE NOTIFIED	

LKR 80,456 Mn as dividends from January - March* 2026



*Until March 27, 2026